

BK1567PG0335

STATE MS. - DESOTO CO.
FILED

SEP 23 2 20 PM '02

BK 1567 PG 338
W.E. DAVIS CH. CLK.

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER (optional)

Bee Archaphorn (214) 745-5620

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Return acknowledgment to:

Capitol Services, Inc.
P.O. Box 1831 Austin TX 78767
800/345-4647

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - Insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME

METAL BUILDING COMPONENTS, L.P.

OR

1b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

1c. MAILING ADDRESS

10943 N. Sam Houston Parkway West

CITY

Houston

STATE

POSTAL CODE

TX

77064

COUNTRY

USA

1d. TAX ID #: SSN OR EIN

ADD'L INFO RE
ORGANIZATION
DEBTOR

1e. TYPE OF ORGANIZATION

LP

1f. JURISDICTION OF ORGANIZATION

Texas

1g. ORGANIZATIONAL ID #, if any

00107973-10

☐ NONE2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - Insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

2c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

2d. TAX ID #: SSN OR EIN

ADD'L INFO RE
ORGANIZATION
DEBTOR

2e. TYPE OF ORGANIZATION

2f. JURISDICTION OF ORGANIZATION

2g. ORGANIZATIONAL ID #, if any

☐ NONE3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - Insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME

BANK OF AMERICA, N.A., as Administrative Agent

OR

3b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

3c. MAILING ADDRESS

901 Main Street, 67th Floor

CITY

Dallas

STATE

POSTAL CODE

TX

75202

COUNTRY

USA

4. This FINANCING STATEMENT covers the following collateral:

The collateral is described on Exhibit A attached hereto and incorporated herein by reference.

5. ALTERNATIVE DESIGNATION (if applicable):	LESSEE/LESSOR	CONSIGNEE/CONSIGNOR	BAILEE/BAILOR	SELLER/BUYER	AG. LIEN	NON-UCC FILING
6. <input checked="" type="checkbox"/> This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable)	7. Check to REQUEST SEARCH REPORT (S) on Debtor(s) (optional)		All Debtors <input type="checkbox"/> Debtor 1 <input type="checkbox"/> Debtor 2 <input type="checkbox"/>			
8. OPTIONAL FILER REFERENCE DATA						
DeSoto County, MS		25690-676	300 Highway 51 North, Hernando, MS 38632			

UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

9a. ORGANIZATION'S NAME METAL BUILDING COMPONENTS, L.P.		
OR	9b. INDIVIDUAL'S LAST NAME	FIRST NAME MIDDLE NAME, SUFFIX

10. MISCELLANEOUS:

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - Insert only one name (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME			
OR	11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME SUFFIX
11c. MAILING ADDRESS		CITY	STATE POSTAL CODE COUNTRY
11d. TAX ID #: SSN OR EIN	ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION	11f. JURISDICTION OF ORGANIZATION 11g. ORGANIZATIONAL ID #, if any <input type="checkbox"/> NONE

12. ☐ ADDITIONAL SECURED PARTY'S or ☐ ASSIGNOR S/P'S NAME - Insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME			
OR	12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME SUFFIX
12c. MAILING ADDRESS		CITY	STATE POSTAL CODE COUNTRY

13. This FINANCING STATEMENT covers ☐ timber to be cut or ☐ as-extracted collateral, or is filed as a ☒ fixture filing.
14. Description of real estate:

The real estate is described on Schedule I attached hereto and incorporated herein by reference.

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

16. Additional collateral description:**17. Check only if applicable and check only one box.**Debtor is a ☐ Trust or ☐ Trustee acting with respect to property held in trust or ☐ Decedent's Estate**18. Check only if applicable and check only one box.**

- ☐ Debtor is a TRANSMITTING UTILITY
- ☐ Filed in connection with a Manufactured-Home Transaction — effective 30 years
- ☐ Filed in connection with a Public-Finance Transaction — effective 30 years

DEBTOR: METAL BUILDING COMPONENTS, L.P.

EXHIBIT A

All Fixtures of the Debtor located on the property set forth on Schedule 1 attached hereto, and all Proceeds of the foregoing (hereinafter, "*the Collateral*"), provided, however, that Fixtures shall include only trade fixtures and shall not include or be deemed to include heating, ventilating and air conditioning systems and fixtures, electrical systems and fixtures, plumbing systems and fixtures, building mechanical systems and fixtures, or any other base building systems and fixtures constituting fixtures under the UCC and necessary to, or primarily utilized in connection with, the operation of the real property and improvements on or to which any such systems and fixtures are affixed or attached.

For purposes of the foregoing description of the Collateral:

"*Fixtures*" means fixtures (as defined in the UCC), and (whether or not included in such definition), all Goods that have become so related to particular real property that an interest in them arises under the real property Law of the state in which the real property is situated.

"*Goods*" means goods (as defined in the UCC), and (whether or not included in such definition), all things that are movable when the security interest granted hereby attaches.

"*Proceeds*" means proceeds (as defined in the UCC), and (whether or not included in such definition), (a) whatever is acquired upon the sale, lease, license, exchange, or other disposition of the Collateral, (b) whatever is collected on, or distributed on account of, the Collateral, (c) rights arising out of the Collateral, (d) claims arising out of the loss, nonconformity, or interference with the use of, defects or infringement of rights in, or damage to the Collateral, and (e) insurance payable by reason of the loss or nonconformity of, defects or infringement of rights in, or damage to the Collateral.

"*UCC*" means Chapters 8 and 9 of the Uniform Commercial Code as in effect from time to time in the State of Texas.

SCHEDULE I

An 18.80-acre tract in Section 36, Township 2 South, Range 8 West, being part of the Southeast Quarter of DeSoto County, Mississippi, and more particularly described as follows:

BEGINNING at the southeast corner of Section 36, Township 2 South, Range 8 West; thence North 211.9 feet to a point; thence West 1619.64 feet along the south line of the original Entrikin tract to the southwest corner of said tract and a point in the east right of way of U.S. Highway 51 (100 feet wide); thence North 1232.31 feet along the said highway right of way to the northwest corner of the "Lodge Lot" and the point of beginning of the following tract; thence North 6° 10' 27" West 371.1 feet along said highway right of way to the southwest corner of an existing 2.0 acre lot; thence North 6° 15' West 210.0 feet to the northwest corner of said existing 2.0 acre lot; thence South 87° 33' East 425.0 feet to the northeast corner of said lot; thence South 87° 32' East 541.97 feet along the south line of the Webster tract to a point in the west line of the Peck lot; thence South 5° 17' East 829.72 feet along the west line of the said Peck tract to a point; thence South 6° 03' 40" East 165.0 feet along said west property line of the Peck tract to a point in the north line of the Latham tract; thence South 84° 27' West 576.87 feet along said existing property line to a corner of an existing 4.21 acre lot; thence North 6° 26' 27" West 340.83 feet to the northeast corner of said existing 4.21 acre lot; thence South 84° 13' West 51.81 feet to the southeast corner of the "Lodge Lot"; thence North 5° 57' West 208.71 feet to the northeast corner of said lot; thence South 84° 16' West 313.06 feet along the north line of the "Lodge Lot" to the point of beginning and containing 18.80 acres, more or less, being the same tracts conveyed by Warranty Deed executed by Raymond Muccillo and Raymond Muccillo, Jr., to Metal Building Components, Inc., dated October 27, 1993, filed for record on November 3, 1993, at 10:25 a.m., and recorded in Warranty Deed Book 263, Page 673, in the office of the Chancery Clerk of DeSoto County, Mississippi, and Warranty Deed executed by Barry W. Bridgforth and David R. Bridgforth, to Metal Building Components, Inc., dated October 29, 1993, filed for record on November 3, 1993, at 10:26 a.m., and recorded in Warranty Deed Book 263, Page 671, in the office of the Chancery Clerk of DeSoto County, Mississippi.